



Economic Alliance Houston Port Region

City of Deer Park Annual Report
May 20, 2025

Presented By:
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MISSION

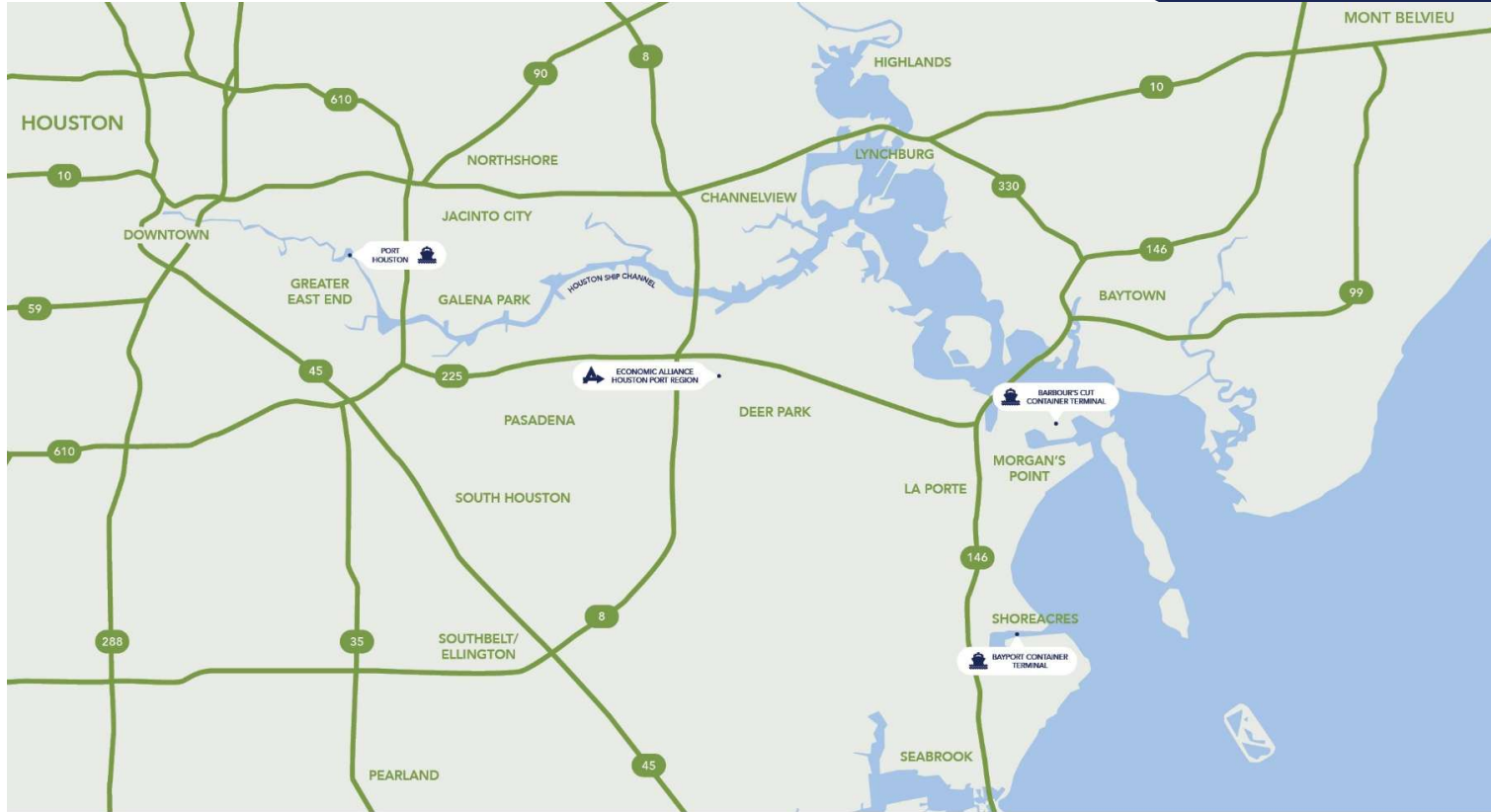
MARKET AND GROW A VIBRANT REGIONAL ECONOMY

INITIATIVES DRIVING GROWTH, DEVELOPMENT, & POLICY



FOOTPRINT

Destination for Investment



250 Private
Sector Members



13 Cities /
Communities



Port Houston



Harris County



ECONOMIC DEVELOPMENT

PROJECT ACTIVITY – '08 to '24

EA Project Wins
Jobs and Capital Investment by Year



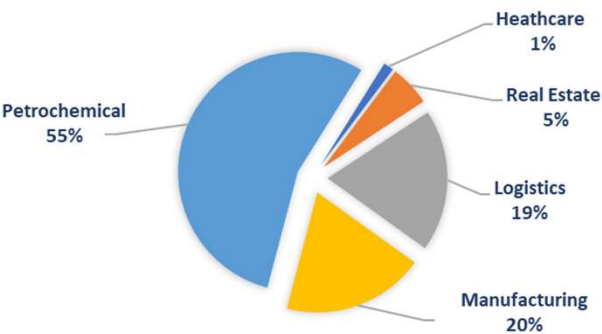
Wins

- 84
- \$19.2B Cap Ex
- 4,694 Jobs Created

Yearly Avg

- 5 Projects
- \$1.2B of Cap Ex
- 278 Jobs Created

PROJECTS BY INDUSTRY
'08 - '23



Industry

- 55% Petrochemical
- 20% Manufacturing
- 19% Logistics

ANNOUNCEMENTS – 2025

1 Announcement - \$15M in capital investment and 28 new jobs

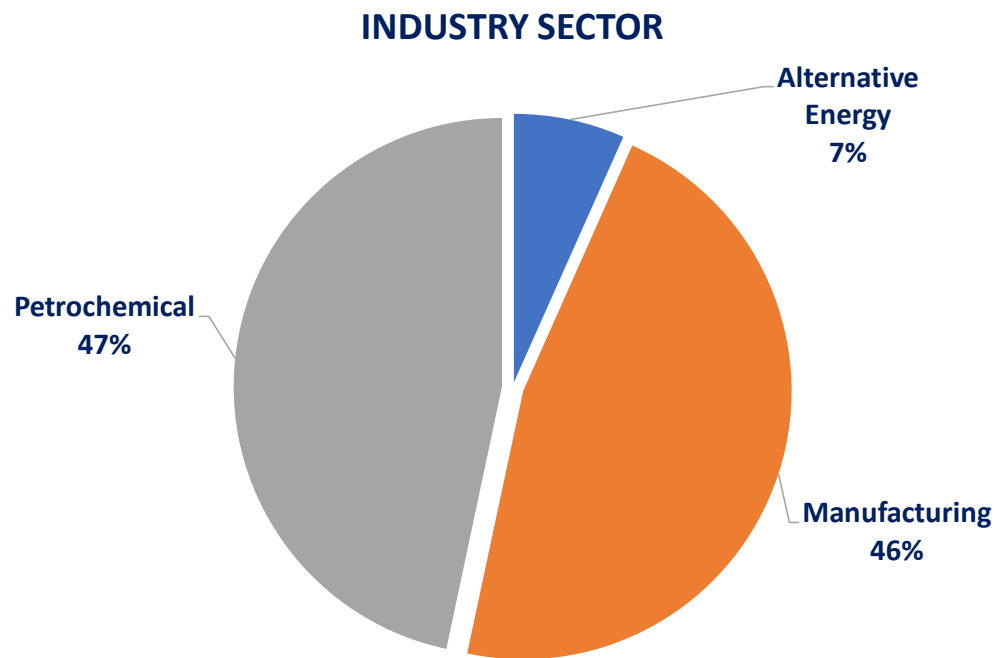


- **\$15M Capital Investment**
- **28 New Jobs**
- Building out 150k Sq. Ft. w Upgrades and Equipment @ 2818 Pasadena Freeway
- Chemical Blending/Polymer Stabilizer
- EA worked through a bottleneck of permitting issues with the City of Pasadena.



PROJECT PIPELINE – 2025

Industry Breakdown



18 Projects

- \$5.7B Cap Ex
- 2,650 New Jobs
- 47% Petrochem
- 47% Manufacturing
- 7% Alternative Energy

Early stages of evaluating multiple locations across the Houston Port region/Ship Channel.

PROJECT PIPELINE – 2025

Strong Prospects

PROJECT RIG

- Existing manufacturing operation expanding its footprint with a new physical building (110K).
- \$10M Cap EX
- 80 New Jobs
- ***Met with City of Pasadena and San Jac/Skills Development***

PROJECT MOONSHOT

- Upgrades to existing power generation facility/N of Ship Channel
- \$400M Cap EX
- 25 New Jobs
- ***JETI commitment from Galena Park ISD/App submitted in Sept***

PROJECT PIPELINE – 2025

Lead Generation



Fam Tour/National Site Selectors – March '25

Welcome @ San Jac Maritime College
Adrian Garcia, Comm. Precinct 2

Overview of the Houston Port Region
Chad Burke, EA

Port Activity
John Mosley, Port Houston

San Jac, CPET & Maritime College
Alattia Harris, Vice Chancellor

Tour of Bayport Terminal





PUBLIC POLICY

PUBLIC POLICY

ECONOMIC ALLIANCE LEADERSHIP TEAM – Delivered 2025 Federal Policy White Paper in D.C.



2025 FEDERAL PRIORITIES

WORLD'S LARGEST PETROCHEMICAL COMPLEX & PORT HOUSTON

1 PORT HOUSTON

- \$96 million in FY25 and \$93 million in FY26 Operations & Maintenance Funding for the Houston Ship Channel.
- Oppose draft restrictions limiting ship access and support \$121 million (\$63 million in FY25 & \$58 million in FY26) in funding to complete the deepening/widening of the Houston Ship Channel.
- Allocate \$8M of the USCG budget (out of the emergency supplemental in 12/24) to be directed toward repairs and updates to our region's Vessel Tracking System (VTS) to accommodate larger ships and increased traffic. Exempt Port Houston from Chinese tariffs on newly purchased (5/24) STS cranes to accommodate larger vessels, a \$28M savings.

2 TAX & TRADE

- Trade policies that enable market access for U.S. refiners and petrochemical manufacturers operating both at home and abroad. Including agreements securing essential rights and protections to benefit consumers and economy.

3 WORKFORCE DEVELOPMENT

- Funds for Strengthening Community College Training Grants that expand industry partnerships, increase the Pell Grant maximum award and invest in the HEA Title III-A Strengthening Institutions program.

4 CHEMICAL MANAGEMENT

- Improvements to the Toxic Substances Control Act (TSCA) Implementation and how the EPA approaches the act to not jeopardize U.S. innovation.

5 TRANSPORTATION/TRUCKING

- Legislation to modernize America's truck weight limit on Interstate Highways, allowing trucks with a 6-axle, 91,000 lbs. configuration.
- Implement the DRIVE Safe Act to create an apprenticeship program for commercial drivers under the age of 21 to address the nation's driver shortage.

6 COASTAL BARRIER

- Appropriations for the Gulf Coast Protection District (the non-federal sponsor for CSRM) in the amount of \$30 million (\$5m from investigations and \$25m from construction accounts under USACE) for project funding and environmental impacts.

7 CARBON CAPTURE STORAGE

- Expedite Texas' Class VI well primacy request for Carbon Capture and Storage (CCS) with the EPA. Class VI well approval with the federal agency can take years while states are able to issue permits in a matter of months.

8 WATER INFRASTRUCTURE & BOND FINANCING

- Create a 30-percent investment tax credit (ITC) to help manufacturers, data centers, energy producers, and other industrial entities scale up their use of recycled water.
- Influence House Ways and Means or Senate Finance Committee to preserve the current Tax-Exemption for Private Activity Bonds during the upcoming budget reconciliation.

HOUSTON PORT REGION ECONOMIC ACTIVITY BENEFITS THE ENTIRE U.S. ECONOMY

20% of Texas GDP | \$906B in nationwide economic value

#1 U.S. PORT

Foreign & domestic tons
293.8 million short tons

250+ COMPANIES

Petrochemical, Manufacturing,
Maritime, and Logistics

SKILLED JOBS

1.54M Jobs in Texas
3.37M Jobs in U.S.

April 2025 DC Trip

39 Members Attended

34 Meetings across 2 Days



PUBLIC POLICY

ECONOMIC ALLIANCE LEADERSHIP TEAM – Delivered State Policy White Paper in Austin in 2025

Economic Alliance supports policies that will have a positive impact on our business climate, protection of economic assets, and the quality of life of our skilled workers/residents in the Houston Port Region.

- Reliable and Resilient Energy
- Port Houston & Transportation Investments
- Critical Infrastructure Protections
- Workforce Development & Job Readiness
- Enhanced Economic Development Tools
- Local Government Autonomy
- Carbon Capture & Recycling Industry Advancements

89th LEGISLATIVE SESSION PRIORITIES

Economic Alliance supports policies that will have a positive impact on our business climate, protection of economic assets and the quality of life of our skilled workers/residents in the Houston Port region.



Houston Port Region One of the most vital industrial and logistics hubs in the world.

The Houston Port region is a State of Texas economic asset consisting of the world's largest petrochemical complex and Port Houston. The benefits of the region's jobs and port activity impacts not just Texas, but the entire U.S. economy.

#1 U.S. PORT & LARGEST TEXAS PORT
97% market share in containers
42% of market share by tonnage
#1 U.S. port in foreign waterborne tonnage
#1 U.S. port in total foreign and domestic waterborne tonnage

250+ COMPANIES
Petrochemical, Manufacturing, Maritime, & Logistics

SKILLED JOBS
3.37M U.S. Jobs
1.54M Texas Jobs

ECONOMIC IMPACT
\$906 Billion in U.S. Economic Value
20% State of Texas GDP
\$10.68 Billion in state & local tax revenue



RELIABLE & RESILIENT ENERGY

- Redesign ERCOT to be consumer-focused with enhanced reliability and maintain competitive cost structures.

PORT HOUSTON & TRANSPORTATION INVESTMENTS

- Support TXDOT's request for port Capital Investments for Infrastructure (\$900M), Ship Channel Improvement Revolving Fund (\$200M), and the Seaport Connectivity Program (\$75M).
- Fund TXDOT projects in design study: SH 225 redevelopment, 610 Ship Channel Bridge replacement, and the Bayport Container Terminal Southern Access Road.

CRITICAL INFRASTRUCTURE PROTECTIONS

- Support appropriations and statutes that allow the Gulf Coast Protection District to perform its duties as directed by the legislature and required by USACE.
- Develop a dedicated funding mechanism for water infrastructure upgrade needs.

WORKFORCE DEVELOPMENT & JOB READINESS

- Support a \$40M supplemental for all Texas community college workforce development programs.
- Secure \$14.5M for San Jacinto College's biomanufacturing and cybersecurity programs.

ENHANCED ECONOMIC DEVELOPMENT TOOLS

- Re-authorize the Franchise Tax credit for R&D investments.
- Revise the JETI act to improve the program and attract new industry investment.

LOCAL GOVERNMENT AUTONOMY

- Oppose policy that will erode the authority of our cities to govern their own local affairs.

CARBON CAPTURE & RECYCLING INDUSTRY ADVANCEMENTS

- Support state primary authority for the ability of Texas to carry out the EPA's authority in approving Class VI well permits.
- Develop a plan to stimulate the use of recycled material feedstocks to strengthen markets for recovered materials.



TRANSPORTATION/ INFRASTRUCTURE

TRANSPORTATION/INFRASTRUCTURE

ECONOMIC ALLIANCE CONVENES local/state elected officials, Port Houston, petrochemical association partners and private sector members to **DELIVER TXDOT A PRIORITIZED PROJECT LIST**

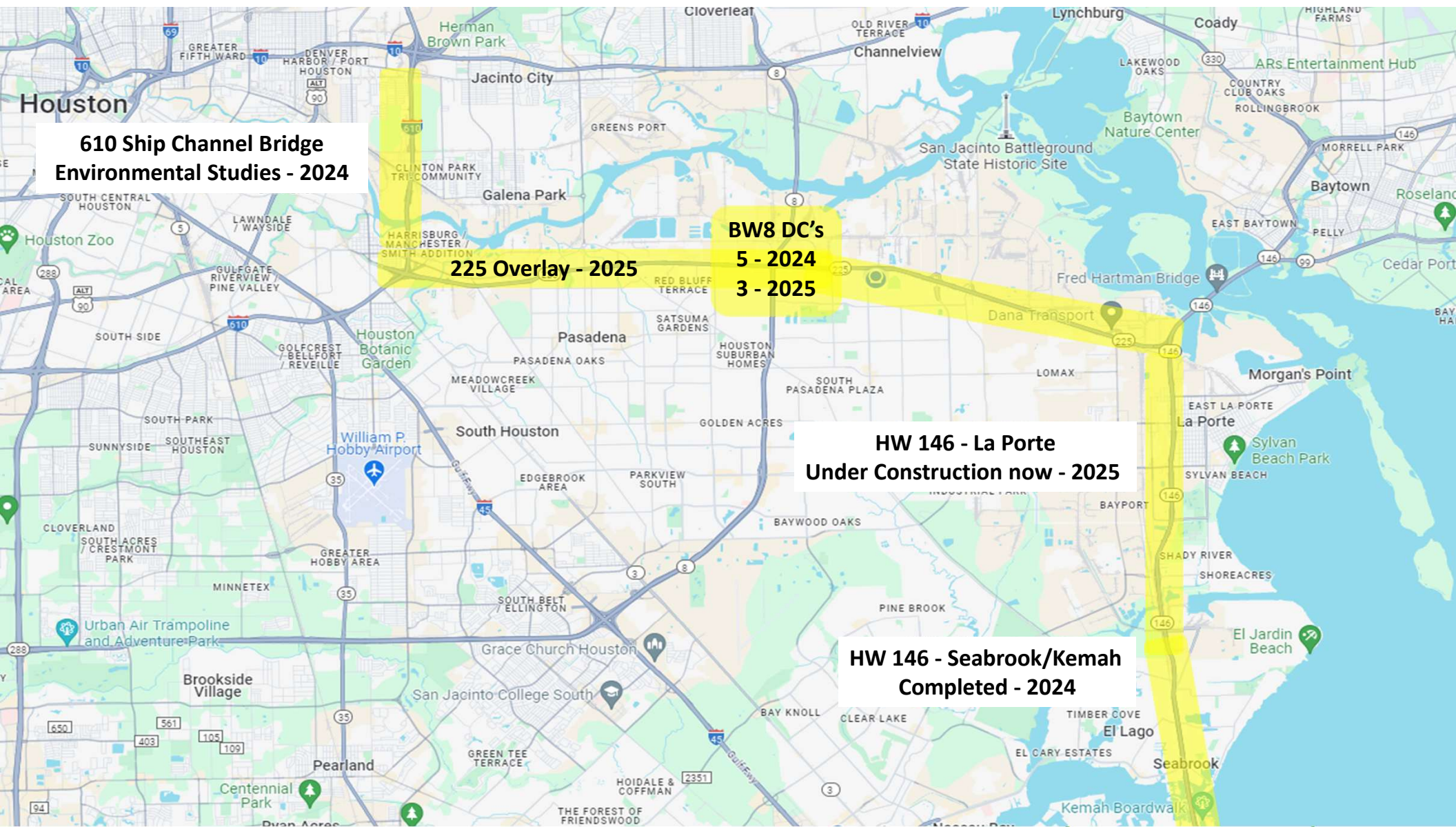
Impacting safety, mobility efficiency and environmental concerns related to the SH146/SH225/610/I10 transportation corridor.



Facilitate economic opportunity through the acknowledgment of Port Houston's unprecedented growth that has made it the nation's busiest port.

Enhance the Houston Port region's \$50 billion in manufacturing expansions, Port Houston's \$1B commitment to widen and deepen the Houston ship channel, and state/local investment to construct the \$2B Beltway 8 bridge and expansion of SH146.





**610 Ship Channel Bridge
Environmental Studies - 2024**

225 Overlay - 2025

**BW8 DC's
5 - 2024
3 - 2025**

**HW 146 - La Porte
Under Construction now - 2025**

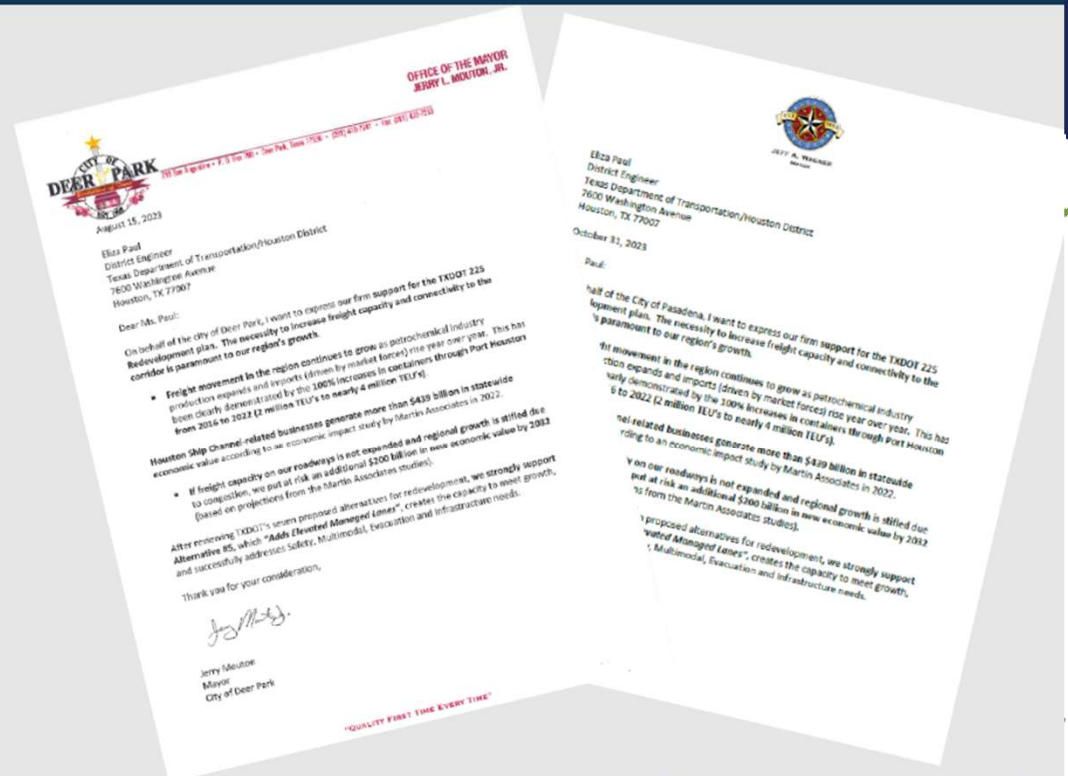
**HW 146 - Seabrook/Kemah
Completed - 2024**

TRANSPORTATION/INFRASTRUCTURE

Support Letters

22 *Support letters were received to date for Alternative #5, Elevated Managed Lanes*

City of Pasadena
City of Deer Park
City of Morgan's Point
City of South Houston
City of Baytown
City of Seabrook
City of Pearland
Port Houston
Economic Alliance Houston Port Region
East Harris County Manufacturers Association (EHCMA)
ILA South Atlantic and Gulf Coast District
West Gulf Maritime Association (WGMA)
BayTran
American Council of Engineering Companies (ACEC)
Galveston Economic Development Partnership
CenterPoint Energy
BIC Alliance
Turner Industries
LBC Tank Terminals
Tri Con Holdings, Inc.
Methodist Hospital – Clear Lake
Lee College



TRANSPORTATION/INFRASTRUCTURE

Recommended Alternative



How could the elevated lanes be used?

The elevated lanes could be in the center of the roadway or between the frontage roads and general-purpose lanes.

The recommended alternative proposes to reconstruct the current facility to meet current design standards.

Elevated Lanes | 2 Additional Lanes in Both Directions



Truck Only

Trucks would be allowed to use the elevated lanes.

HOV

Transit or high occupancy vehicles (HOV 2+) would be allowed to use the elevated lanes.

Managed

Trucks, HOV, transit passenger and/or other vehicles could be allowed to use the elevated lanes at certain times of the day.

SH 225 - 610 PEL Study Expansion



Add Elevated Managed Lanes



**Elevated managed lanes could be in the center or between the frontage road and general use lanes.*

Upcoming Major Projects in the PEL Study Area



NEPA Process & Preliminary Design



I-610E Ship Channel Bridge

Agency: TxDOT

Scope: Development of the schematic design and environmental studies for the reconstruction and raising of the I-610E Ship Channel Bridge (Sidney Sherman Bridge).

Estimated Start of Schematic and Environmental Studies: Fall 2024

Estimated Construction Cost: \$2 Billion

Detailed Design



SH 225 and Beltway 8 Interchange

Agency: Harris County Toll Road Authority (HCTRA)

Scope: Development of the detailed design, specifications, and costs for constructing 8 director connectors at SH 225 and Beltway 8 in support of the HCTRA's Ship Channel Bridge Program.

Estimated Letting: Summer 2024

Estimated Construction Cost: \$310 Million

Detailed Design



SH 225 Overlay

Agency: TxDOT

Scope: Re-paving of SH 225 from Beltway 8 to East Boulevard.

Estimated Letting: Summer 2025

Estimated Construction Cost: \$11 Million



WORKFORCE DEVELOPMENT

WORKFORCE DEVELOPMENT

DIRECTLY MARKET CAREER PATHS and **JOB OPPORTUNITIES** to address attrition, skill enhancement, and demand **TO POTENTIAL JOB CANDIDATES**.

- Leverage partnerships with EHCMA and 9 community colleges to recruit and train a qualified workforce
- Filling a key role with industry partners in identifying and prioritizing the high-demand, high-paying careers

INDUSTRY NEED TO ECONOMIC OPPORTUNITY



WORKFORCE DEVELOPMENT

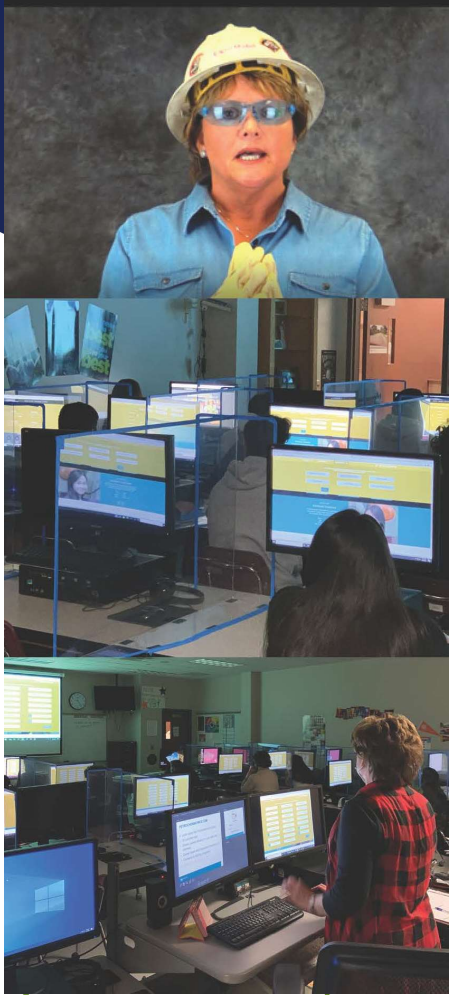
PREPARING THE NEXT GENERATION WORKFORCE - To close the skilled worker gap and connect economic opportunities in the Houston Port region.

WORKFORCE DEVELOPMENT ACTIVITIES '23

ECONOMIC ALLIANCE WORKFORCE DEVELOPMENT ACTIVITIES '23



SINCE 2016
PROVIDED SCOPE OF
CAREER PATHS AND JOB
OPPORTUNITIES TO
54,000+
STUDENTS





QUALITY OF LIFE

QUALITY OF LIFE

ECONOMIC ALLIANCE AND SAN JACINTO TEXAS HISTORIC DISTRICT PROVIDE MATCHING FUNDS for Q of L projects.



PROJECTS AND CAPITAL CAMPAIGNS

TOTAL MATCHING FUNDS

\$63K

- 9 projects/capital campaigns. Impacting residents/organizations located in Pasadena, Pearland, Morgan's Point, La Porte, Shoreacres and Precinct 2 at large.

BEAUTIFICATION/COMMUNITY ENHANCEMENT PROJECTS

\$38K

- Pasadena Mini-Murals on Signal Boxes
- Restoration of the Pearland Depot
- City of Morgan's Point Storage Tank Rehab/Logo
- La Porte Gold Star Families Memorial Monument
- Texas Memorial Illumination at San Jacinto Monument
- Shoreacres Gateway Flag Pole

CAPITAL CAMPAIGNS/COMMUNITY IMPACT PROJECTS

\$25K

- Dolly Parton's Imagination Library – Various Elementary Schools in Precinct 2.
- The Imelda Assistance Fund - Grant money to nonprofit organizations that provide services to individuals.
- The Bridge Over Troubled Waters (The Bridge) –
- Campaign to build a new center for children and youth of domestic violence victims.





INSIGHTS/THOUGHT LEADERSHIP

GULF COAST INDUSTRY FORUM

ECONOMIC ALLIANCE'S LARGEST EVENT of the year bringing industry, government, and community stakeholders.

2024



Gulf Coast Industry Forum
AN ECONOMIC ALLIANCE HOUSTON PORT REGION EVENT

800+
ATTENDEES

15
**SPEAKERS &
PANELIST**

35
EXHIBITORS

- **11,500 attendees at the Pasadena Convention center over 15-years including 2 State of Texas Governors, U.S. Senators and Congressmen, CEO's, Plant Managers and Local Officials.**



WOMEN'S LEADERSHIP LUNCH

Platform to highlight exceptional women leaders and empower women in the Houston.

3

LUNCHES

450

AVRG ATTENDEES

1400

TOTAL ATTENDANCE

**WOMEN IN
ALLIANCE**
Economic Alliance Houston Port Region





Thank You!

www.allianceportregion.com