



City of Deer Park, Texas

**Schedule of Events Presentation:
\$6,690,000* Certificates of Obligation, Series 2017-A**

Tuesday, September 19, 2017

* Preliminary, subject to change.

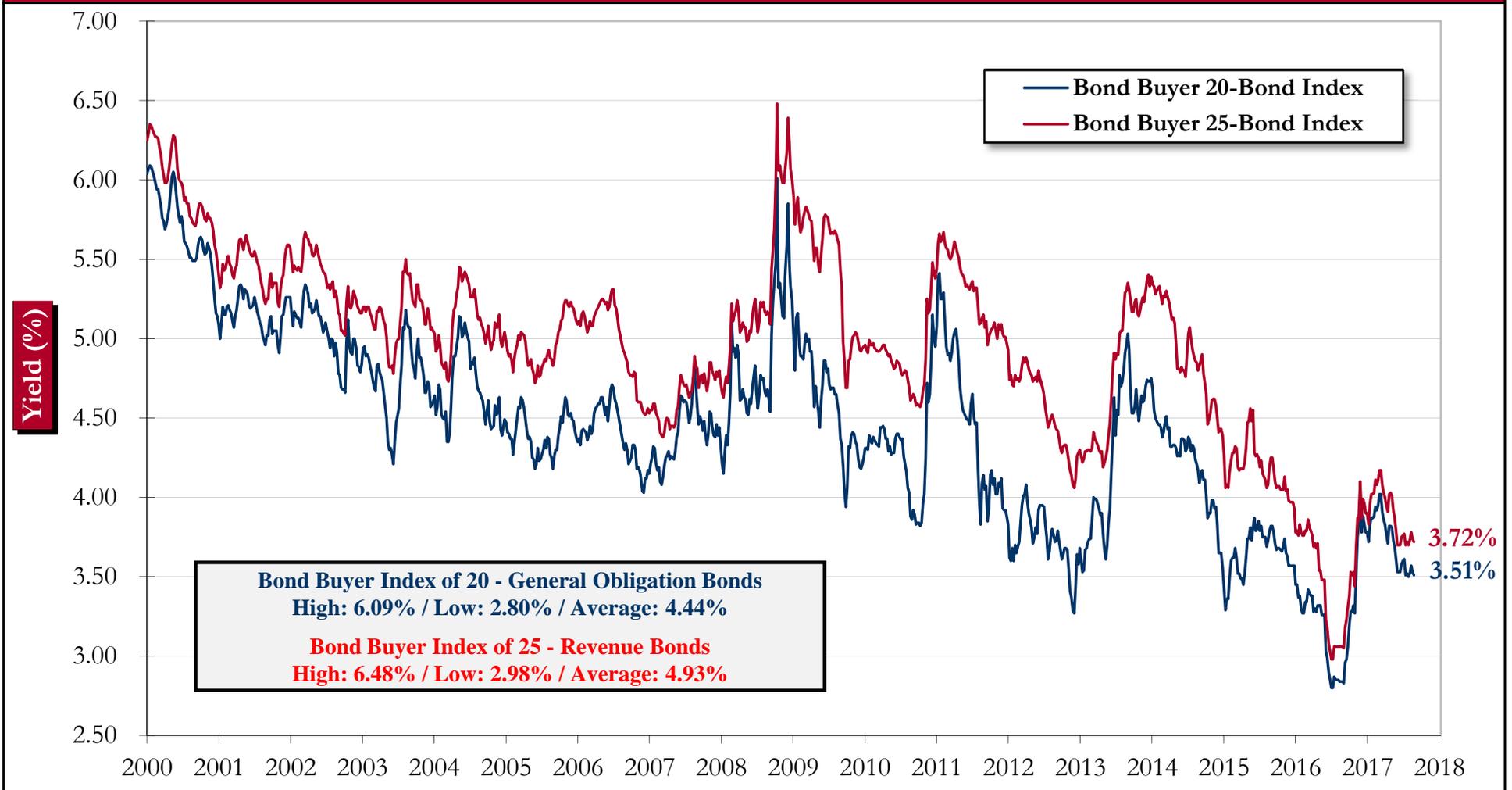
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Current Market Review

The Bond Buyer Index January 1, 2000 To The Present



The BBI 20 is published every Thursday. The rate consists of general obligation bonds maturing in 20 years with an average rating equivalent to Moody's "Aa2" and S&P's "AA." The BBI 25 is also published every Thursday. The rate consists of revenue bonds maturing in 30 years with an average rating equivalent to Moody's "A1" and S&P's "A+".



Certificates of Obligation, Series 2017-A

Estimated Debt Service Requirements

FY Ending (9/30)	Current Total Debt Service	Plus: The Series 2017-A Certificates			Total Debt Service Requirements
		Principal *	Interest (a)	Total	
2018	\$8,054,525	\$120,000	\$231,450	\$351,450	\$8,405,975
2019	7,516,028	125,000	292,838	417,838	7,933,865
2020	7,515,525	135,000	286,988	421,988	7,937,512
2021	7,516,556	140,000	280,800	420,800	7,937,356
2022	7,255,190	165,000	273,938	438,938	7,694,127
2023	7,251,775	175,000	266,288	441,288	7,693,063
2024	7,175,583	165,000	258,638	423,638	7,599,220
2025	6,048,831	300,000	248,175	548,175	6,597,006
2026	5,204,372	335,000	233,888	568,888	5,773,259
2027	4,447,464	355,000	218,363	573,363	5,020,826
2028	3,472,188	370,000	202,050	572,050	4,044,238
2029	3,469,175	390,000	184,950	574,950	4,044,125
2030	3,479,854	400,000	167,175	567,175	4,047,029
2031	2,915,854	430,000	148,500	578,500	3,494,354
2032	2,917,175	445,000	128,813	573,813	3,490,988
2033	2,301,569	470,000	108,225	578,225	2,879,794
2034	1,622,200	490,000	86,625	576,625	2,198,825
2035	1,092,863	535,000	63,563	598,563	1,691,425
2036	527,800	560,000	38,925	598,925	1,126,725
2037		585,000	13,163	598,163	598,163
Totals	\$89,784,525	\$6,690,000	\$3,733,350	\$10,423,350	\$100,207,875

* Preliminary, subject to change.

(a) Interest estimated at current market rates.



Certificates of Obligation, Series 2017-A

Tentative Schedule of Events

September - 2017						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

October - 2017						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

November - 2017						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December - 2017						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

* Preliminary, subject to change.

\$6,690,000*

Certificates of Obligation, Series 2017-A

<u>Date</u>	<u>Action</u>	<u>Role</u>
Tuesday, September 19 th	City Council to Review Finance Plan and Approve Notice of Intent to Issue Certificates of Obligation (CO's)	BOKFS, City, BC
Wednesday, September 20 th	First Draft of Preliminary Official Statement (POS)	BOKFS
Wednesday, September 27 th	Publish First Notice	City
Thursday, September 28 th	Second Draft of POS	BOKFS, BC, City
Wednesday, October 4 th	Publish Second Notice	City
Week of October 9 th	Rating Agency Calls	BOKFS, City
Tuesday, October 10 th	Third Draft of POS	BOKFS, BC, City
Friday, October 27 th	Final Draft of POS	BOKFS, BC, City, UW
Monday, October 30 th	Print and Distribute Final POS	BOKFS
Tuesday, November 7th	CO Sale: Council to Approve	BOKFS, BC, City, UW
Tuesday, December 5th	Bond Closing/Funding	BOKFS, BC, City, UW

PARTICIPANTS

City – City of Deer Park, Texas
 BOKFS – BOK Financial Securities, Inc.
 BC – Bond Counsel
 UW - Underwriters