

DEER★PARK

Birthplace of Texas®

City of Deer Park

**Financings Plan and
Schedule of Events Overview:**

\$7,160,000* Certificates of Obligation, Series 2026

May 5, 2026

* Preliminary, subject to change.

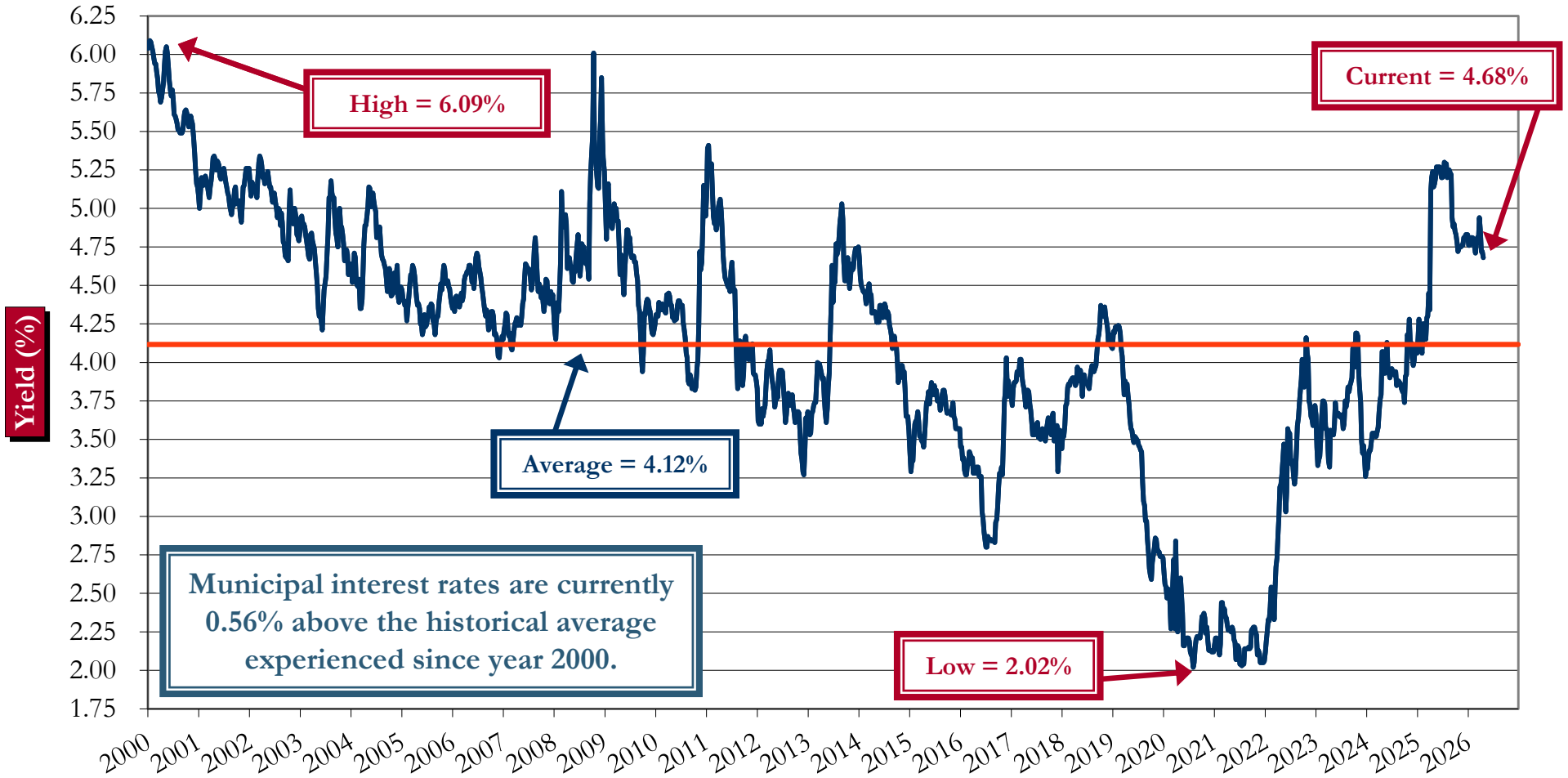
 **BOK FINANCIAL SECURITIES**

Securities, insurance, and advisory services offered through BOK Financial Securities, Inc., member FINRA/SIPC and an SEC registered investment adviser. Services may be offered under our trade name, BOK Financial Advisors. Investment and insurance products are: **NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE**



Overview of Current Bond Market – Bond Buyer Index

The Bond Buyer Index January 1, 2000 To The Present



The Bond Buyer Index is published every Thursday. The rate consists of general obligation bonds maturing in 20 years with an average rating equivalent to Moody's "Aa2" and S&P's "AA."



Certificates of Obligation, Series 2026

Estimated Debt Service Requirements

Fiscal Year Ending (9/30)	Current Debt Service Requirements (a)	Plus: Series 2026 Certificates of Obligation			Total Debt Service Requirements
		Principal (b)*	Interest (c)*	Total*	
2026	\$ 13,832,809				\$ 13,832,809
2027	12,896,055	\$ 190,000	\$ 354,620	\$ 544,620	13,440,675
2028	12,170,193	240,000	308,250	548,250	12,718,443
2029	12,167,868	250,000	297,225	547,225	12,715,093
2030	12,163,483	260,000	285,750	545,750	12,709,233
2031	12,165,093	270,000	273,825	543,825	12,708,918
2032	12,023,616	285,000	261,338	546,338	12,569,954
2033	10,852,644	300,000	248,175	548,175	11,400,819
2034	10,239,361	310,000	234,450	544,450	10,783,811
2035	10,239,929	325,000	220,163	545,163	10,785,091
2036	9,680,816	340,000	205,200	545,200	10,226,016
2037	9,164,196	355,000	189,563	544,563	9,708,759
2038	8,828,146	370,000	173,250	543,250	9,371,396
2039	8,299,888	390,000	156,150	546,150	8,846,038
2040	8,000,409	405,000	138,263	543,263	8,543,672
2041	7,667,275	425,000	119,588	544,588	8,211,863
2042	6,192,088	445,000	100,013	545,013	6,737,100
2043	5,342,213	465,000	79,538	544,538	5,886,750
2044	2,786,038	490,000	58,050	548,050	3,334,088
2045	2,783,775	510,000	35,550	545,550	3,329,325
2046	2,395,925	535,000	12,038	547,038	2,942,963
2047	989,238	-	-	-	989,238
2048	986,713	-	-	-	986,713
Total	\$ 191,867,768	\$ 7,160,000	\$ 3,750,995	\$ 10,910,995	\$ 202,778,763

- (a) Includes the debt service requirements paid by the Waterworks and Sewer System and the Community Development Corporation.
- (b) Preliminary, subject to change. Generates \$7,159,500 in proceed for the City.
- (c) Interest estimated at 4.50%, for illustrative purposes only.



Tentative Schedule of Events

\$7,160,000*

Certificates of Obligation, Series 2026

May - 2026						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

June - 2026						
S	M	T	W	T	F	S
30	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

July - 2026						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August - 2026						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

Date	Action	Role
Tuesday, May 5, 2026	City Council Meeting Review Financing Plan for Certificates of Obligation ("COs") and Approve Notice of Intent to Issue CO's	City, FA, BC
Monday, May 11, 2026	First Draft of Preliminary Official Statement ("POS")	FA
Wednesday, May 13, 2026	Publish 1st Notice of Intent to Issue CO's and Post on City's Website	City
Wednesday, May 20, 2026	Publish 2nd Notice of Intent to Issue CO's	City
Monday, May 25, 2026	Second Draft POS	City, FA, BC
Week of June 1, 2026	Rating and Diligence Calls	City, FA, UW
Monday, June 8, 2026	Third Draft POS	City, FA, BC, UW
Monday, June 22, 2026	Final Draft POS	City, FA, BC, UW
Monday, June 29, 2026	Post/Distribute Final POS	BOKFS
Tuesday, July 7, 2026	Sale of Certificates of Obligation City Council Meeting City Council to Approve Sale of CO's	City, FA, BC, UW
Tuesday, August 4, 2026	Closing/Delivery of CO's	City, FA, BC, UW

Participants

- City - City of Deer Park, Texas
- FA - BOK Financial Securities, Inc. (Financial Advisor)
- BC - Bracewell LLP (Bond Counsel)
- UW - Underwriters (To Be Determined)

* Preliminary, subject to change.