

Deer Park Community Development Corporation
Capacity Analysis - New Election (May 2021)
25-Year Debt Structure - \$250,000 in Annual O&M Expenses
\$40,225,000 in Proceeds (\$5,850,000 from 2015 Authorization and \$34,375,000 in New Authorization)

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Estimated Interest Earnings	Operating Expenses (b)	Existing Debt Requirements	Series 2022 Bonds (c)			Total Debt Requirements	Less: Pay Go Program	Total Expenditures	Remaining Funds	Less: Existing Project & Design	Cummulative Remaining Funds (e)
					Principal	Interest (d)	Total						
2020	\$3,534,129	\$30,915	\$250,000	\$1,216,797				\$1,216,797	\$525,000	\$1,991,797	\$1,573,247		\$7,942,016
2021	3,000,000	39,710	250,000	1,217,779				1,217,779		1,467,779	1,571,931	\$7,500,000	2,013,947
2022	3,250,000	10,070	250,000	1,218,412		\$621,365	\$621,365	1,839,777		2,089,777	1,170,293	500,000	2,684,240
2023	3,250,000	13,421	250,000	1,218,698	\$75,000	1,667,781	1,742,781	2,961,479		3,211,479	51,942		2,736,183
2024	3,250,000	13,681	250,000	1,218,643	80,000	1,664,565	1,744,565	2,963,208		3,213,208	50,473		2,786,656
2025	3,250,000	13,933	250,000	752,689	565,000	1,651,181	2,216,181	2,968,870		3,218,870	45,063		2,831,719
2026	3,250,000	14,159	250,000	750,923	590,000	1,627,215	2,217,215	2,968,138		3,218,138	46,021		2,877,740
2027	3,250,000	14,389	250,000		1,185,000	1,590,384	2,775,384	2,775,384		3,025,384	239,005		3,116,745
2028	3,250,000	15,584	250,000		1,235,000	1,540,169	2,775,169	2,775,169		3,025,169	240,415		3,357,160
2029	3,250,000	16,786	250,000		1,290,000	1,487,775	2,777,775	2,777,775		3,027,775	239,011		3,596,171
2030	3,250,000	17,981	250,000		1,345,000	1,433,099	2,778,099	2,778,099		3,028,099	239,882		3,836,053
2031	3,250,000	19,180	250,000		1,400,000	1,376,140	2,776,140	2,776,140		3,026,140	243,040		4,079,093
2032	3,250,000	20,395	250,000		1,460,000	1,316,795	2,776,795	2,776,795		3,026,795	243,600		4,322,693
2033	3,250,000	21,613	250,000		1,520,000	1,254,960	2,774,960	2,774,960		3,024,960	246,653		4,569,347
2034	3,250,000	22,847	250,000		1,585,000	1,190,531	2,775,531	2,775,531		3,025,531	247,315		4,816,662
2035	3,250,000	24,083	250,000		1,650,000	1,123,405	2,773,405	2,773,405		3,023,405	250,678		5,067,341
2036	3,250,000	25,337	250,000		1,725,000	1,053,374	2,778,374	2,778,374		3,028,374	246,963		5,314,304
2037	3,250,000	26,572	250,000		1,795,000	980,334	2,775,334	2,775,334		3,025,334	251,238		5,565,541
2038	3,250,000	27,828	250,000		1,870,000	904,285	2,774,285	2,774,285		3,024,285	253,543		5,819,084
2039	3,250,000	29,095	250,000		1,950,000	825,020	2,775,020	2,775,020		3,025,020	254,075		6,073,159
2040	3,250,000	30,366	250,000		2,035,000	742,331	2,777,331	2,777,331		3,027,331	253,035		6,326,194
2041	3,250,000	31,631	250,000		2,120,000	656,115	2,776,115	2,776,115		3,026,115	255,516		6,581,710
2042	3,250,000	32,909	250,000		2,210,000	566,268	2,776,268	2,776,268		3,026,268	256,641		6,838,351
2043	3,250,000	34,192	250,000		2,305,000	472,581	2,777,581	2,777,581		3,027,581	256,611		7,094,962
2044	3,250,000	35,475	250,000		2,400,000	374,953	2,774,953	2,774,953		3,024,953	260,522		7,355,484
2045	3,250,000	36,777	250,000		2,505,000	273,174	2,778,174	2,778,174		3,028,174	258,604		7,614,088
2046	3,250,000	38,070	250,000		2,610,000	167,038	2,777,038	2,777,038		3,027,038	261,033		7,875,120
2047	3,250,000	39,376	250,000		2,720,000	56,440	2,776,440	2,776,440		3,026,440	262,936		8,138,056
			\$7,000,000	\$7,593,940	\$40,225,000	\$26,617,276	\$66,842,276	\$74,436,216	\$525,000	\$81,961,216	\$9,769,287	\$8,000,000	

(a) Estimated future sales tax collections of \$3,250,000 pursuant to the discussion with City staff.
(b) Operating expenses include ongoing maintenance of the projects, bond fees, audit fees, public notice fees and printing fees.
(c) Generates \$40,225,000 in proceeds to the DPCDC, which includes \$5,850,000 of previously approved authorization. Sold and Delivered in March/April 2022.

Year Ending 9/30	Annual Sales Tax Collections
2020	\$3,534,129
2021	3,000,000
2022	3,250,000