



# Certificates of Obligation, Series 2017-A

## Tentative Schedule of Events

September - 2017						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

October - 2017						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

November - 2017						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

December - 2017						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

\* Preliminary, subject to change.

**\$6,690,000\***

## Certificates of Obligation, Series 2017-A

<u>Date</u>	<u>Action</u>	<u>Role</u>
Tuesday, September 19 <sup>th</sup>	City Council to Review Finance Plan and Approve Notice of Intent to Issue Certificates of Obligation (CO's)	BOKFS, City, BC
Wednesday, September 20 <sup>th</sup>	First Draft of Preliminary Official Statement (POS)	BOKFS
Wednesday, September 27 <sup>th</sup>	Publish First Notice	City
Thursday, September 28 <sup>th</sup>	Second Draft of POS	BOKFS, BC, City
Wednesday, October 4 <sup>th</sup>	Publish Second Notice	City
Week of October 9 <sup>th</sup>	Rating Agency Calls	BOKFS, City
Tuesday, October 10 <sup>th</sup>	Third Draft of POS	BOKFS, BC, City
Friday, October 27 <sup>th</sup>	Final Draft of POS	BOKFS, BC, City, UW
Monday, October 30 <sup>th</sup>	Print and Distribute Final POS	BOKFS
<b>Tuesday, November 7<sup>th</sup></b>	<b>CO Sale: Council to Approve</b>	<b>BOKFS, BC, City, UW</b>
<b>Tuesday, December 5<sup>th</sup></b>	<b>Bond Closing/Funding</b>	<b>BOKFS, BC, City, UW</b>

### PARTICIPANTS

City – City of Deer Park, Texas  
 BOKFS – BOK Financial Securities, Inc.  
 BC – Bond Counsel  
 UW - Underwriters