



City of Deer Park, Texas

Schedule of Events Presentation

\$7,100,000* Certificates of Obligation, Series 2016A

Tuesday, September 6, 2016

* Preliminary, subject to change.

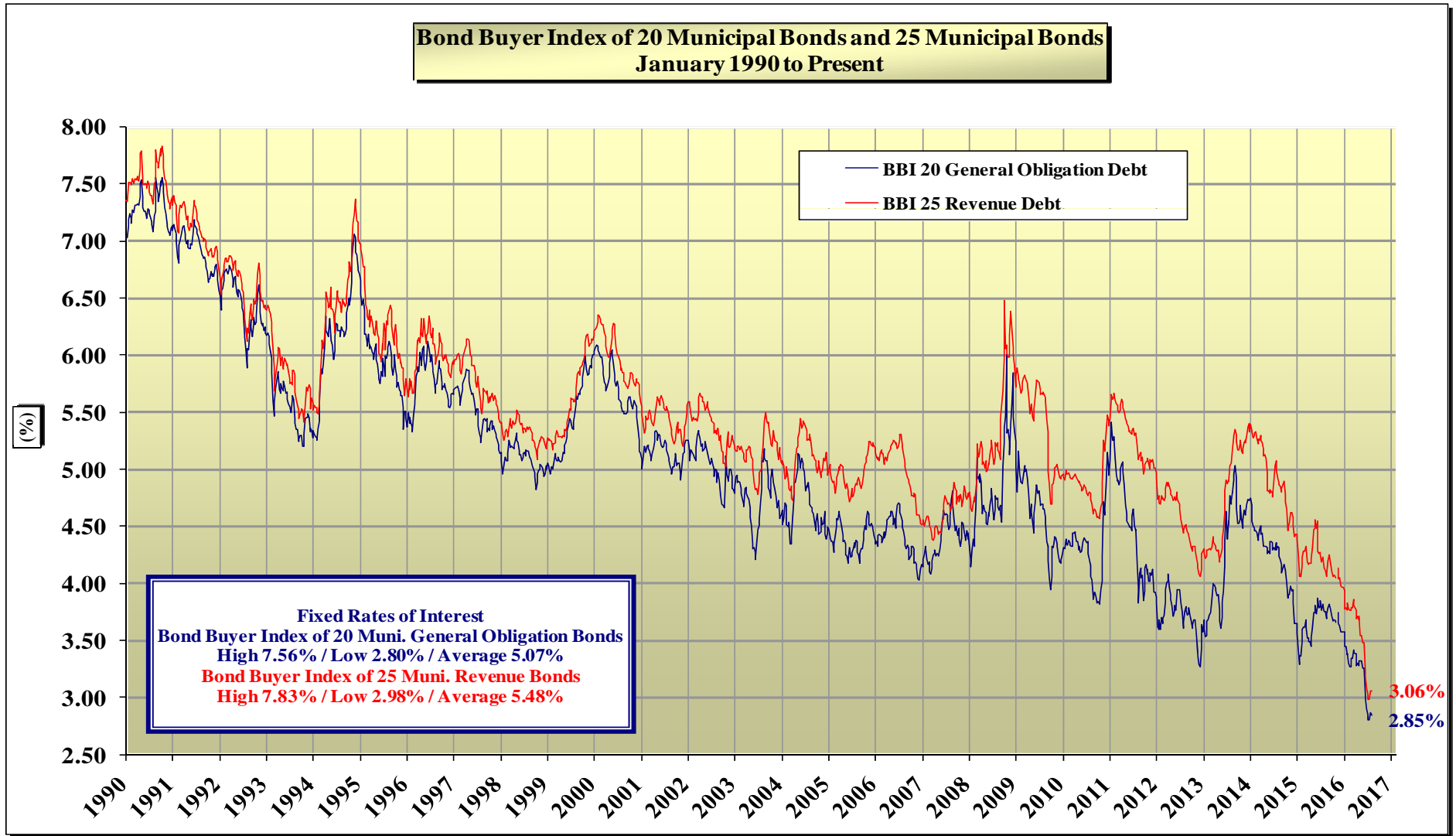
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City of Deer Park, Texas

Current Market Conditions



The BBI 20 is published every Thursday. The rate consists of general obligation bonds maturing in 20 years with an average rating equivalent to Moody's "Aa2" and S&P's "AA." The BBI 25 is also published every Thursday. The rate consists of revenue bonds maturing in 30 years with an average rating equivalent to Moody's "A1" and S&P's "A+."



City of Deer Park, Texas

Estimated Debt Service Requirements – General Obligation Bonds

FY Ending (9/30)	Current Total Debt Service	Plus: The Series 2016A Certificates			Total Debt Service Requirements
		Principal *	Interest (a)	Total	
2016	\$6,309,498				\$6,309,498
2017	8,407,405	\$165,000	\$274,963	\$439,963	8,847,367
2018	7,557,487	165,000	308,363	473,363	8,030,850
2019	6,662,076	175,000	300,713	475,713	7,137,788
2020	6,663,208	180,000	292,725	472,725	7,135,933
2021	6,661,117	195,000	284,288	479,288	7,140,404
2022	6,396,916	200,000	275,400	475,400	6,872,316
2023	6,395,907	205,000	266,288	471,288	6,867,194
2024	6,185,411	325,000	254,363	579,363	6,764,773
2025	5,518,431	340,000	239,400	579,400	6,097,831
2026	4,673,859	355,000	223,763	578,763	5,252,622
2027	3,919,014	370,000	207,450	577,450	4,496,464
2028	2,944,038	390,000	190,350	580,350	3,524,388
2029	2,941,925	405,000	172,463	577,463	3,519,388
2030	2,949,204	425,000	153,788	578,788	3,527,991
2031	2,387,504	445,000	134,213	579,213	2,966,716
2032	2,391,725	465,000	113,738	578,738	2,970,463
2033	1,747,719	530,000	91,350	621,350	2,369,069
2034	1,073,500	555,000	66,938	621,938	1,695,438
2035	554,538	575,000	41,513	616,513	1,171,050
2036		635,000	14,288	649,288	649,288
Totals	\$92,340,478	\$7,100,000	\$3,906,350	\$11,006,350	\$103,346,828

* Preliminary, subject to change.

(a) Interest estimated at current market rates.



City of Deer Park, Texas

Tentative Schedule of Events

\$7,100,000* Certificates of Obligation, Series 2016A

September - 2016						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

October - 2016						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

November - 2016						
S	M	T	W	T	F	S
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

<u>Date</u>	<u>Action</u>	<u>Role</u>
Tuesday, September 6 th	City Council to Review Finance Plan and Approve Notice of Intent to Issue Certificates of Obligation (CO's)	BOKFS, City, BC
Wednesday, September 7 th	First Draft of Preliminary Official Statement (POS)	BOKFS
Wednesday, September 14 th	Publish First Notice	City
Thursday, September 15 th	Second Draft of POS	BOKFS, BC, City
Wednesday, September 21 st	Publish Second Notice	City
Week of September 26 th	Rating Agency Calls	BOKFS, City
Tuesday, September 27 th	Third Draft of POS	BOKFS, BC, City
Friday, October 7 th	Final Draft of POS	BOKFS, BC, City, UW
Monday, October 10 th	Print and Distribute Final POS	BOKFS
Tuesday, October 18th	CO Sale: Council to Approve	BOKFS, BC, City, UW
Tuesday, November 15th	Bond Closing/Funding	BOKFS, BC, City, UW

PARTICIPANTS

City – City of Deer Park, Texas
 BOKFS – BOK Financial Securities, Inc.
 BC – Bond Counsel
 UW - Underwriters

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