



City of Deer Park, Texas

Tentative Schedule of Events

\$7,100,000* Certificates of Obligation, Series 2016A

September - 2016						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

October - 2016						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

November - 2016						
S	M	T	W	T	F	S
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

<u>Date</u>	<u>Action</u>	<u>Role</u>
Tuesday, September 6 th	City Council to Review Finance Plan and Approve Notice of Intent to Issue Certificates of Obligation (CO's)	BOKFS, City, BC
Wednesday, September 7 th	First Draft of Preliminary Official Statement (POS)	BOKFS
Wednesday, September 14 th	Publish First Notice	City
Thursday, September 15 th	Second Draft of POS	BOKFS, BC, City
Wednesday, September 21 st	Publish Second Notice	City
Week of September 26 th	Rating Agency Calls	BOKFS, City
Tuesday, September 27 th	Third Draft of POS	BOKFS, BC, City
Friday, October 7 th	Final Draft of POS	BOKFS, BC, City, UW
Monday, October 10 th	Print and Distribute Final POS	BOKFS
Tuesday, October 18th	CO Sale: Council to Approve	BOKFS, BC, City, UW
Tuesday, November 15th	Bond Closing/Funding	BOKFS, BC, City, UW

PARTICIPANTS

City – City of Deer Park, Texas
 BOKFS – BOK Financial Securities, Inc.
 BC – Bond Counsel
 UW - Underwriters

* Preliminary, subject to change.

