

DEER★PARK

Birthplace of Texas®

City of Deer Park and Deer Park Community Development Corporation

Schedule of Events Presentation

\$2,700,000 Certificates of Obligation, Series 2017

December 6, 2016

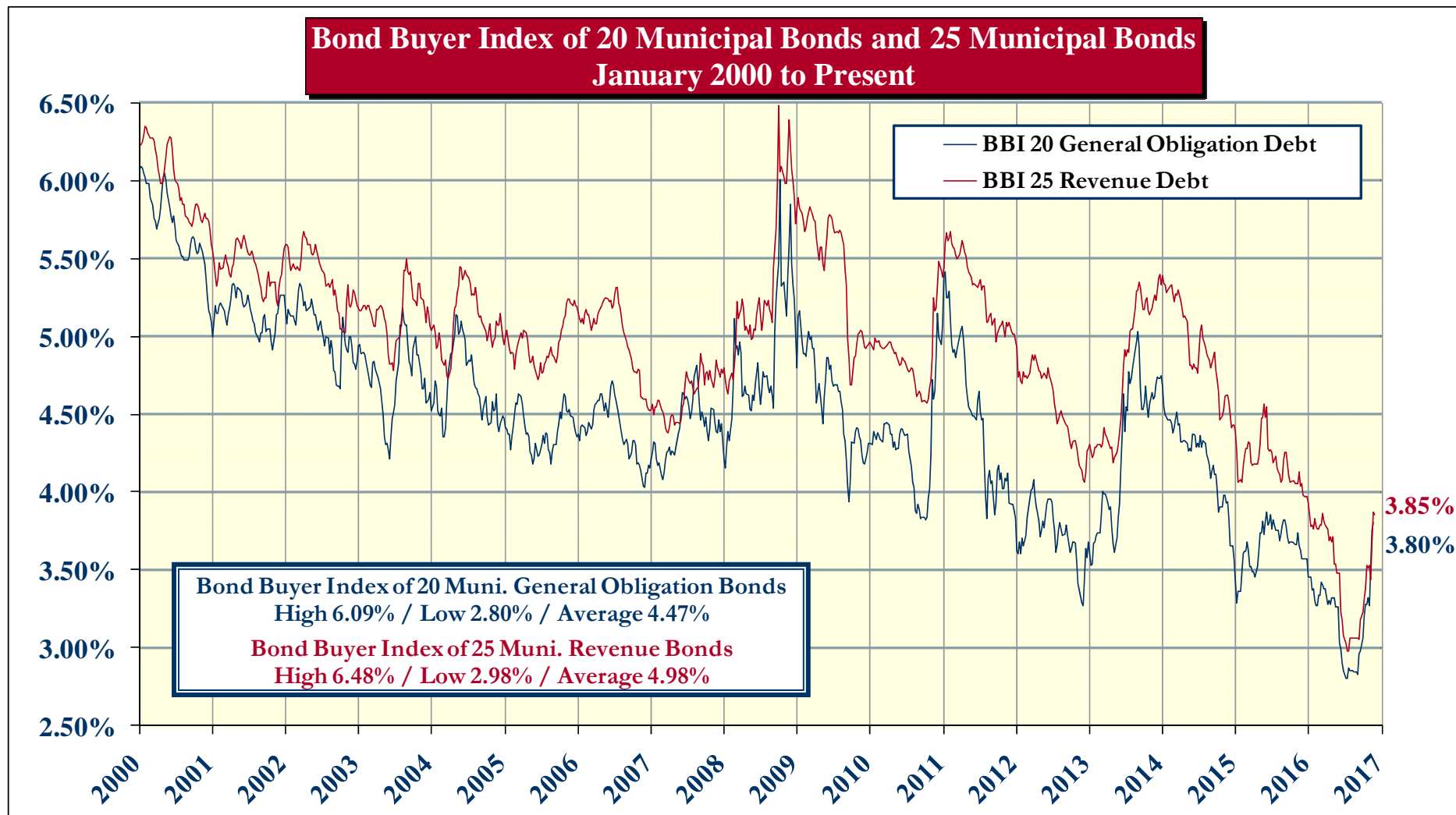


Broker/Dealer Services and Securities offered by BOSC, Inc., an SEC registered investment adviser, a registered broker/dealer, member FINRA/SIPC. SEC registration does not imply a certain level of skill or training. Insurance offered by BOSC Agency, Inc., an affiliated agency. Investments and insurance are not insured by FDIC, are not deposits or other obligations of, and are not guaranteed by, any bank or bank affiliate. Investments are subject to risks, including possible loss of principal amount invested.



Deer Park Community Development Corporation

Current Market Conditions



The BBI 20 is published every Thursday. The rate consists of general obligation bonds maturing in 20 years with an average rating equivalent to Moody's "Aa2" and S&P's "AA." The BBI 25 is also published every Thursday. The rate consists of revenue bonds maturing in 30 years with an average rating equivalent to Moody's "A1" and S&P's "A+".



Deer Park Community Development Corporation

Estimated Debt Service Requirements

Deer Park Community Development Corporation Actual Series 2016 and Proposed Series 2017 and Series 2018 Bond Issue

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Coverage Requirement 0%	Existing Debt Requirements	Series 2017 Bonds		Series 2018 Bonds		Total Debt Requirements	Less: Pay as you Go Program	Remaining Funds
				Principal (b)	Interest (c)	Principal (d)	Interest (e)			
2016	\$2,300,000	\$2,300,000	\$87,231					\$87,231	\$1,550,000	\$662,769
2017	2,300,000	2,300,000	2,154,196		\$63,000			2,217,196	50,000	32,804
2018	2,300,000	2,300,000	1,883,986		101,250		\$185,738	2,170,974	50,000	79,027
2019	2,300,000	2,300,000	749,548	\$345,000	94,781	\$730,000	246,825	2,166,155	50,000	83,846
2020	2,300,000	2,300,000	753,856	355,000	81,656	760,000	213,300	2,163,812	50,000	86,188
2021	2,300,000	2,300,000	752,964	370,000	68,063	795,000	178,313	2,164,339	50,000	85,661
2022	2,300,000	2,300,000	751,914	385,000	53,906	830,000	141,750	2,162,570	50,000	87,430
2023	2,300,000	2,300,000	750,704	400,000	39,188	870,000	103,500	2,163,392	50,000	86,609
2024	2,300,000	2,300,000	754,296	415,000	23,906	910,000	63,450	2,166,652	50,000	83,348
2025	2,300,000	2,300,000	752,689	430,000	8,063	955,000	21,488	2,167,239	50,000	82,761
2026	2,300,000	2,300,000	750,923					750,923		1,549,077
			10,142,306	2,700,000	533,813	5,850,000	1,154,363	20,380,481	2,000,000	2,919,519

(a) Estimated sales tax collections of \$2,300,000.

(b) Generates \$2,700,000 in proceeds to the DPCDC. Sold and Delivered in February 2017.

(c) Interest estimated at 3.75% for illustrative purposes only.

(d) Generates \$5,850,000 in proceeds to the DPCDC. Sold and Delivered in January 2018.

(e) Interest estimated at 4.50% for illustrative purposes only.



Deer Park Community Development Corporation

Tentative Schedule of Events

October - 2016						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November - 2016						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

December - 2016						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

January - 2017						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

February - 2017						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

Date
Monday, October 24th

Tuesday, December 6th

Thursday, December 15th

Thursday, December 22nd

Tuesday, December 27th

Tuesday, January 3rd

Tuesday, January 17th

Tuesday, February 14th

\$2,700,000* Certificates of Obligation, Series 2017

Action
CDC Board to Review Finance Plan, and Approve Recommendation for City Council to Approve Notice of Intent to Issue Certificates of Obligation (CO's)

City Council to Approve Notice of Intent to Issue Certificates of Obligation

Publish First Notice of Intent to Issue CO's

Publish Second Notice

Prepare Private Placement Bid Form / Term Sheet

Distribute Private Placement Bid Form / Term Sheet

Private Placement Bids Due

CO Sale: CDC Board and City Council to Approve

Bond Closing / Funding

Role
BOKFS, CDC, BC

BOKFS, City, BC

City

City

BOKFS, BC

BOKFS, City, BC

BOKFS, BC CDC, City

BOKFS, BC, CDC, City

PARTICIPANTS

City – City of Deer Park

CDC – Deer Park CDC

BOKFS – BOK Financial Securities, Inc.

BC – Bracewell LLP

* Preliminary, subject to change.

