



Tentative Schedule of Events

\$4,605,000* Certificates of Obligation, Series 2019 **\$4,435,000* Limited Tax Refunding Bonds, Series 2019**

September - 2019						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

October - 2019						
S	M	T	W	T	F	S
	1	2	3	4	5	
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

November - 2019						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

December - 2019						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

<u>Date</u>	<u>Action</u>	<u>Role</u>
Tuesday, September 3 rd	City Council to Review Finance Plan and Approve Notice of Intent to Issue Certificates of Obligation (CO's)	FA, City, BC
Wednesday, September 4 th	First Draft of Preliminary Official Statement (POS)	FA
Wednesday, September 11 th	Publish First Notice and Post Notice on City's Website	City
Wednesday, September 18 th	Publish Second Notice	City
Thursday, September 26 th	Second Draft of POS	FA, BC, City
Week of October 7 th	Rating Agency Calls	FA, City
Tuesday, October 15 th	Third Draft of POS	FA, BC, City
Friday, October 25 th	Final Draft of POS	FA, BC, City, UW
Monday, October 28 th	Print and Distribute Final POS	FA
Tuesday, November 5th	Bond Sales - Council to Approve	FA, BC, City, UW
Tuesday, December 17th	Bond Closings/Funding	FA, BC, City, UW

PARTICIPANTS

City – City of Deer Park, Texas
FA – BOK Financial Securities, Inc. (Financial Advisor)
BC – Bracewell LLP (Bond Counsel)
UW – Underwriters

* Preliminary, subject to change.