

Deer Park Community Development Corporation
Capacity Analysis - New Election (May 2020)
15-Year Debt Structure - \$250,000 in Annual O&M Expenses
\$25,815,000 in Proceeds (\$5,850,000 from 2015 Authorization and \$19,965,000 in New Authorization)

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Estimated Interest Earnings	Operating Expenses (b)	Existing Debt Requirements	Series 2020 Bonds (c)			Total Debt Requirements	Less: Pay Go Program	Total Expenditures	Remaining Funds	Cummulative Remaining Funds
					Principal	Interest	Total					
2020	\$3,000,000	\$5,000	\$250,000	\$1,216,797		\$198,991	\$198,991	\$1,415,788	\$525,000	\$2,190,788	\$814,212	\$6,356,309
2021	3,000,000	6,356	250,000	1,217,779	\$580,000	957,188	1,537,188	2,754,966		3,004,966	1,390	6,357,699
2022	3,000,000	6,358	250,000	1,218,412	600,000	935,063	1,535,063	2,753,475		3,003,475	2,883	6,360,582
2023	3,000,000	6,361	250,000	1,218,698	620,000	912,188	1,532,188	2,750,885		3,000,885	5,475	6,366,057
2024	3,000,000	6,366	250,000	1,218,643	645,000	888,469	1,533,469	2,752,112		3,002,112	4,255	6,370,312
2025	3,000,000	6,370	250,000	752,689	1,145,000	854,906	1,999,906	2,752,595		3,002,595	3,775	6,374,087
2026	3,000,000	6,374	250,000	750,923	1,190,000	811,125	2,001,125	2,752,048		3,002,048	4,326	6,378,414
2027	3,000,000	6,378	250,000		2,000,000	751,313	2,751,313	2,751,313		3,001,313	5,066	6,383,480
2028	3,000,000	6,383	250,000		2,080,000	674,813	2,754,813	2,754,813		3,004,813	1,571	6,385,051
2029	3,000,000	6,385	250,000		2,160,000	595,313	2,755,313	2,755,313		3,005,313	1,073	6,386,123
2030	3,000,000	6,386	250,000		2,240,000	512,813	2,752,813	2,752,813		3,002,813	3,574	6,389,697
2031	3,000,000	6,390	250,000		2,325,000	427,219	2,752,219	2,752,219		3,002,219	4,171	6,393,868
2032	3,000,000	6,394	250,000		2,415,000	338,344	2,753,344	2,753,344		3,003,344	3,050	6,396,918
2033	3,000,000	6,397	250,000		2,505,000	246,094	2,751,094	2,751,094		3,001,094	5,303	6,402,221
2034	3,000,000	6,402	250,000		2,605,000	150,281	2,755,281	2,755,281		3,005,281	1,121	6,403,342
2035	3,000,000	6,403	250,000		2,705,000	50,719	2,755,719	2,755,719		3,005,719	685	6,404,027
			\$4,000,000	\$7,593,940	\$25,815,000	\$9,304,834	\$35,119,834	\$42,713,775	\$525,000	\$47,238,775	\$861,930	

(a) Estimated future sales tax collections of \$3,000,000 pursuant to the City's proposed 2019-2020 Annual Budget.

(b) Operating expenses include ongoing maintenance of the projects, bond fees, audit fees, public notice fees and printing fees.

(c) Generates approximately \$25,815,000 in proceeds to the DPCDC, which includes \$5,850,000 of previously approved authorization. Sold and Delivered in June/July 2020.
Interest estimated at 3.75% for illustrative purposes only.

Deer Park Community Development Corporation
Capacity Analysis - New Election (May 2020)
15-Year Debt Structure - \$350,000 in Annual O&M Expenses
\$24,760,000 in Proceeds (\$5,850,000 from 2015 Authorization and \$18,820,000 in New Authorization)

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Estimated Interest Earnings	Operating Expenses (b)	Existing Debt Requirements	Series 2020 Bonds (c)			Total Debt Requirements	Less: Pay Go Program	Total Expenditures	Remaining Funds	Cummulative Remaining Funds
					Principal	Interest	Total					
2020	\$3,000,000	\$5,000	\$350,000	\$1,216,797		\$190,165	\$190,165	\$1,406,962	\$525,000	\$2,281,962	\$723,038	\$6,265,135
2021	3,000,000	6,265	350,000	1,217,779	\$520,000	915,375	1,435,375	2,653,154		3,003,154	3,111	6,268,247
2022	3,000,000	6,268	350,000	1,218,412	540,000	895,500	1,435,500	2,653,912		3,003,912	2,356	6,270,603
2023	3,000,000	6,271	350,000	1,218,698	560,000	874,875	1,434,875	2,653,573		3,003,573	2,698	6,273,300
2024	3,000,000	6,273	350,000	1,218,643	580,000	853,500	1,433,500	2,652,143		3,002,143	4,131	6,277,431
2025	3,000,000	6,277	350,000	752,689	1,080,000	822,375	1,902,375	2,655,064		3,005,064	1,214	6,278,645
2026	3,000,000	6,279	350,000	750,923	1,120,000	781,125	1,901,125	2,652,048		3,002,048	4,231	6,282,876
2027	3,000,000	6,283	350,000		1,930,000	723,938	2,653,938	2,653,938		3,003,938	2,345	6,285,221
2028	3,000,000	6,285	350,000		2,005,000	650,156	2,655,156	2,655,156		3,005,156	1,129	6,286,350
2029	3,000,000	6,286	350,000		2,080,000	573,563	2,653,563	2,653,563		3,003,563	2,724	6,289,074
2030	3,000,000	6,289	350,000		2,160,000	494,063	2,654,063	2,654,063		3,004,063	2,227	6,291,300
2031	3,000,000	6,291	350,000		2,240,000	411,563	2,651,563	2,651,563		3,001,563	4,729	6,296,029
2032	3,000,000	6,296	350,000		2,325,000	325,969	2,650,969	2,650,969		3,000,969	5,327	6,301,356
2033	3,000,000	6,301	350,000		2,415,000	237,094	2,652,094	2,652,094		3,002,094	4,208	6,305,564
2034	3,000,000	6,306	350,000		2,510,000	144,750	2,654,750	2,654,750		3,004,750	1,556	6,307,120
2035	3,000,000	6,307	350,000		2,605,000	48,844	2,653,844	2,653,844		3,003,844	2,463	6,309,583
			\$5,600,000	\$7,593,940	\$24,670,000	\$8,942,852	\$33,612,852	\$41,206,792	\$525,000	\$47,331,792	\$767,486	

(a) Estimated future sales tax collections of \$3,000,000 pursuant to the City's proposed 2019-2020 Annual Budget.

(b) Operating expenses include ongoing maintenance of the projects, bond fees, audit fees, public notice fees and printing fees.

(c) Generates approximately \$24,670,000 in proceeds to the DPCDC, which includes \$5,850,000 of previously approved authorization. Sold and Delivered in June/July 2020.
Interest estimated at 3.75% for illustrative purposes only.

Deer Park Community Development Corporation
Capacity Analysis - New Election (May 2020)
20-Year Debt Structure - \$250,000 in Annual O&M Expenses
\$32,180,000 in Proceeds (\$5,850,000 from 2015 Authorization and \$26,330,000 in New Authorization)

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Estimated Interest Earnings	Operating Expenses (b)	Existing Debt Requirements	Series 2020 Bonds (c)			Total Debt Requirements	Less: Pay Go Program	Total Expenditures	Remaining Funds	Cummulative Remaining Funds
					Principal	Interest	Total					
2020	\$3,000,000	\$5,000	\$250,000	\$1,216,797		\$264,591	\$264,591	\$1,481,388	\$525,000	\$2,256,388	\$748,612	\$6,290,709
2021	3,000,000	6,291	250,000	1,217,779	\$255,000	1,282,100	1,537,100	2,754,879		3,004,879	1,412	6,292,121
2022	3,000,000	6,292	250,000	1,218,412	265,000	1,271,700	1,536,700	2,755,112		3,005,112	1,180	6,293,300
2023	3,000,000	6,293	250,000	1,218,698	275,000	1,260,900	1,535,900	2,754,598		3,004,598	1,696	6,294,996
2024	3,000,000	6,295	250,000	1,218,643	285,000	1,249,700	1,534,700	2,753,343		3,003,343	2,952	6,297,948
2025	3,000,000	6,298	250,000	752,689	770,000	1,228,600	1,998,600	2,751,289		3,001,289	5,009	6,302,957
2026	3,000,000	6,303	250,000	750,923	805,000	1,197,100	2,002,100	2,753,023		3,003,023	3,280	6,306,238
2027	3,000,000	6,306	250,000		1,605,000	1,148,900	2,753,900	2,753,900		3,003,900	2,406	6,308,644
2028	3,000,000	6,309	250,000		1,670,000	1,083,400	2,753,400	2,753,400		3,003,400	2,909	6,311,553
2029	3,000,000	6,312	250,000		1,740,000	1,015,200	2,755,200	2,755,200		3,005,200	1,112	6,312,664
2030	3,000,000	6,313	250,000		1,810,000	944,200	2,754,200	2,754,200		3,004,200	2,113	6,314,777
2031	3,000,000	6,315	250,000		1,885,000	870,300	2,755,300	2,755,300		3,005,300	1,015	6,315,792
2032	3,000,000	6,316	250,000		1,960,000	793,400	2,753,400	2,753,400		3,003,400	2,916	6,318,707
2033	3,000,000	6,319	250,000		2,040,000	713,400	2,753,400	2,753,400		3,003,400	2,919	6,321,626
2034	3,000,000	6,322	250,000		2,125,000	630,100	2,755,100	2,755,100		3,005,100	1,222	6,322,848
2035	3,000,000	6,323	250,000		2,210,000	543,400	2,753,400	2,753,400		3,003,400	2,923	6,325,771
2036	3,000,000	6,326	250,000		2,300,000	453,200	2,753,200	2,753,200		3,003,200	3,126	6,328,896
2037	3,000,000	6,329	250,000		2,395,000	359,300	2,754,300	2,754,300		3,004,300	2,029	6,330,925
2038	3,000,000	6,331	250,000		2,490,000	261,600	2,751,600	2,751,600		3,001,600	4,731	6,335,656
2039	3,000,000	6,336	250,000		2,595,000	159,900	2,754,900	2,754,900		3,004,900	1,436	6,337,092
2040	3,000,000	6,337	250,000		2,700,000	54,000	2,754,000	2,754,000		3,004,000	2,337	6,339,429
			\$5,250,000	\$7,593,940	\$32,180,000	\$16,784,991	\$48,964,991	\$56,558,931	\$525,000	\$62,333,931	\$797,332	

(a) Estimated future sales tax collections of \$3,000,000 pursuant to the City's proposed 2019-2020 Annual Budget.

(b) Operating expenses include ongoing maintenance of the projects, bond fees, audit fees, public notice fees and printing fees.

(c) Generates approximately \$32,180,000 in proceeds to the DPCDC, which includes \$5,850,000 of previously approved authorization. Sold and Delivered in June/July 2020.
Interest estimated at 4.00% for illustrative purposes only.

Deer Park Community Development Corporation
Capacity Analysis - New Election (May 2020)
20-Year Debt Structure - \$350,000 in Annual O&M Expenses
\$30,790,000 in Proceeds (\$5,850,000 from 2015 Authorization and \$24,940,000 in New Authorization)

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Estimated Interest Earnings	Operating Expenses (b)	Existing Debt Requirements	Series 2020 Bonds (c)			Total Debt Requirements	Less: Pay Go Program	Total Expenditures	Remaining Funds	Cummulative Remaining Funds
					Principal	Interest	Total					
2020	\$3,000,000	\$5,000	\$350,000	\$1,216,797		\$253,162	\$253,162	\$1,469,959	\$525,000	\$2,344,959	\$660,041	\$6,202,138
2021	3,000,000	6,202	350,000	1,217,779	\$210,000	1,227,400	1,437,400	2,655,179		3,005,179	1,023	6,203,161
2022	3,000,000	6,203	350,000	1,218,412	215,000	1,218,900	1,433,900	2,652,312		3,002,312	3,891	6,207,052
2023	3,000,000	6,207	350,000	1,218,698	225,000	1,210,100	1,435,100	2,653,798		3,003,798	2,409	6,209,461
2024	3,000,000	6,209	350,000	1,218,643	235,000	1,200,900	1,435,900	2,654,543		3,004,543	1,667	6,211,128
2025	3,000,000	6,211	350,000	752,689	720,000	1,181,800	1,901,800	2,654,489		3,004,489	1,722	6,212,850
2026	3,000,000	6,213	350,000	750,923	750,000	1,152,400	1,902,400	2,653,323		3,003,323	2,890	6,215,740
2027	3,000,000	6,216	350,000		1,545,000	1,106,500	2,651,500	2,651,500		3,001,500	4,716	6,220,456
2028	3,000,000	6,220	350,000		1,610,000	1,043,400	2,653,400	2,653,400		3,003,400	2,820	6,223,277
2029	3,000,000	6,223	350,000		1,675,000	977,700	2,652,700	2,652,700		3,002,700	3,523	6,226,800
2030	3,000,000	6,227	350,000		1,745,000	909,300	2,654,300	2,654,300		3,004,300	1,927	6,228,727
2031	3,000,000	6,229	350,000		1,815,000	838,100	2,653,100	2,653,100		3,003,100	3,129	6,231,855
2032	3,000,000	6,232	350,000		1,890,000	764,000	2,654,000	2,654,000		3,004,000	2,232	6,234,087
2033	3,000,000	6,234	350,000		1,965,000	686,900	2,651,900	2,651,900		3,001,900	4,334	6,238,421
2034	3,000,000	6,238	350,000		2,045,000	606,700	2,651,700	2,651,700		3,001,700	4,538	6,242,960
2035	3,000,000	6,243	350,000		2,130,000	523,200	2,653,200	2,653,200		3,003,200	3,043	6,246,003
2036	3,000,000	6,246	350,000		2,215,000	436,300	2,651,300	2,651,300		3,001,300	4,946	6,250,949
2037	3,000,000	6,251	350,000		2,305,000	345,900	2,650,900	2,650,900		3,000,900	5,351	6,256,300
2038	3,000,000	6,256	350,000		2,400,000	251,800	2,651,800	2,651,800		3,001,800	4,456	6,260,756
2039	3,000,000	6,261	350,000		2,495,000	153,900	2,648,900	2,648,900		2,998,900	7,361	6,268,117
2040	3,000,000	6,268	350,000		2,600,000	52,000	2,652,000	2,652,000		3,002,000	4,268	6,272,385
			\$7,350,000	\$7,593,940	\$30,790,000	\$16,140,362	\$46,930,362	\$54,524,302	\$525,000	\$62,399,302	\$730,288	

(a) Estimated future sales tax collections of \$3,000,000 pursuant to the City's proposed 2019-2020 Annual Budget.

(b) Operating expenses include ongoing maintenance of the projects, bond fees, audit fees, public notice fees and printing fees.

(c) Generates approximately \$30,790,000 in proceeds to the DPCDC, which includes \$5,850,000 of previously approved authorization. Sold and Delivered in June/July 2020.
Interest estimated at 4.00% for illustrative purposes only.

Deer Park Community Development Corporation
Capacity Analysis - New Election (May 2020)
25-Year Debt Structure - \$250,000 in Annual O&M Expenses
\$36,165,000 in Proceeds (\$5,850,000 from 2015 Authorization and \$30,315,000 in New Authorization)

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Estimated Interest Earnings	Operating Expenses (b)	Existing Debt Requirements	Series 2020 Bonds (c)			Total Debt Requirements	Less: Pay Go Program	Total Expenditures	Remaining Funds	Cummulative Remaining Funds
					Principal	Interest	Total					
2020	\$3,000,000	\$5,000	\$250,000	\$1,216,797		\$315,941	\$315,941	\$1,532,739	\$525,000	\$2,307,739	\$697,261	\$6,239,358
2021	3,000,000	6,239	250,000	1,217,779		1,537,013	1,537,013	2,754,791		3,004,791	1,448	6,240,806
2022	3,000,000	6,241	250,000	1,218,412		1,537,013	1,537,013	2,755,425		3,005,425	816	6,241,622
2023	3,000,000	6,242	250,000	1,218,698		1,537,013	1,537,013	2,755,710		3,005,710	531	6,242,154
2024	3,000,000	6,242	250,000	1,218,643		1,537,013	1,537,013	2,755,655		3,005,655	587	6,242,741
2025	3,000,000	6,243	250,000	752,689	\$425,000	1,527,981	1,952,981	2,705,670		2,955,670	50,573	6,293,313
2026	3,000,000	6,293	250,000	750,923	445,000	1,509,494	1,954,494	2,705,417		2,955,417	50,877	6,344,190
2027	3,000,000	6,344	250,000		1,235,000	1,473,794	2,708,794	2,708,794		2,958,794	47,550	6,391,741
2028	3,000,000	6,392	250,000		1,285,000	1,420,244	2,705,244	2,705,244		2,955,244	51,148	6,442,889
2029	3,000,000	6,443	250,000		1,345,000	1,364,356	2,709,356	2,709,356		2,959,356	47,087	6,489,975
2030	3,000,000	6,490	250,000		1,400,000	1,306,025	2,706,025	2,706,025		2,956,025	50,465	6,540,440
2031	3,000,000	6,540	250,000		1,460,000	1,245,250	2,705,250	2,705,250		2,955,250	51,290	6,591,731
2032	3,000,000	6,592	250,000		1,525,000	1,181,819	2,706,819	2,706,819		2,956,819	49,773	6,641,504
2033	3,000,000	6,642	250,000		1,590,000	1,115,625	2,705,625	2,705,625		2,955,625	51,017	6,692,520
2034	3,000,000	6,693	250,000		1,660,000	1,046,563	2,706,563	2,706,563		2,956,563	50,130	6,742,650
2035	3,000,000	6,743	250,000		1,735,000	974,419	2,709,419	2,709,419		2,959,419	47,324	6,789,974
2036	3,000,000	6,790	250,000		1,810,000	899,088	2,709,088	2,709,088		2,959,088	47,702	6,837,677
2037	3,000,000	6,838	250,000		1,885,000	820,569	2,705,569	2,705,569		2,955,569	51,269	6,888,946
2038	3,000,000	6,889	250,000		1,970,000	738,650	2,708,650	2,708,650		2,958,650	48,239	6,937,185
2039	3,000,000	6,937	250,000		2,055,000	653,119	2,708,119	2,708,119		2,958,119	48,818	6,986,003
2040	3,000,000	6,986	250,000		2,145,000	563,869	2,708,869	2,708,869		2,958,869	48,117	7,034,120
2041	3,000,000	7,034	250,000		2,235,000	470,794	2,705,794	2,705,794		2,955,794	51,240	7,085,361
2042	3,000,000	7,085	250,000		2,335,000	373,681	2,708,681	2,708,681		2,958,681	48,404	7,133,765
2043	3,000,000	7,134	250,000		2,435,000	272,319	2,707,319	2,707,319		2,957,319	49,815	7,183,580
2044	3,000,000	7,184	250,000		2,540,000	166,600	2,706,600	2,706,600		2,956,600	50,584	7,234,163
2045	3,000,000	7,234	250,000		2,650,000	56,313	2,706,313	2,706,313		2,956,313	50,922	7,285,085
			\$6,500,000	\$7,593,940	\$36,165,000	\$25,644,560	\$61,809,560	\$69,403,500	\$525,000	\$76,428,500	\$1,742,988	

(a) Estimated future sales tax collections of \$3,000,000 pursuant to the City's proposed 2019-2020 Annual Budget.

(b) Operating expenses include ongoing maintenance of the projects, bond fees, audit fees, public notice fees and printing fees.

(c) Generates approximately \$36,165,000 in proceeds to the DPCDC, which includes \$5,850,000 of previously approved authorization. Sold and Delivered in June/July 2020.
Interest estimated at 4.25% for illustrative purposes only.

Deer Park Community Development Corporation
Capacity Analysis - New Election (May 2020)
25-Year Debt Structure - \$350,000 in Annual O&M Expenses
\$33,805,000 in Proceeds (\$5,850,000 from 2015 Authorization and \$27,955,000 in New Authorization)

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Estimated Interest Earnings	Operating Expenses (b)	Existing Debt Requirements	Series 2020 Bonds (c)			Total Debt Requirements	Less: Pay Go Program	Total Expenditures	Remaining Funds	Cummulative Remaining Funds
					Principal	Interest	Total					
2020	\$3,000,000	\$5,000	\$350,000	\$1,216,797		\$295,324	\$295,324	\$1,512,121	\$525,000	\$2,387,121	\$617,879	\$6,159,976
2021	3,000,000	6,160	350,000	1,217,779		1,436,713	1,436,713	2,654,491		3,004,491	1,669	6,161,644
2022	3,000,000	6,162	350,000	1,218,412		1,436,713	1,436,713	2,655,125		3,005,125	1,037	6,162,681
2023	3,000,000	6,163	350,000	1,218,698		1,436,713	1,436,713	2,655,410		3,005,410	752	6,163,434
2024	3,000,000	6,163	350,000	1,218,643		1,436,713	1,436,713	2,655,355		3,005,355	808	6,164,242
2025	3,000,000	6,164	350,000	752,689	\$355,000	1,429,169	1,784,169	2,536,858		2,886,858	119,307	6,283,548
2026	3,000,000	6,284	350,000	750,923	375,000	1,413,656	1,788,656	2,539,579		2,889,579	116,705	6,400,253
2027	3,000,000	6,400	350,000		1,155,000	1,381,144	2,536,144	2,536,144		2,886,144	120,257	6,520,510
2028	3,000,000	6,521	350,000		1,205,000	1,330,994	2,535,994	2,535,994		2,885,994	120,527	6,641,036
2029	3,000,000	6,641	350,000		1,260,000	1,278,613	2,538,613	2,538,613		2,888,613	118,029	6,759,065
2030	3,000,000	6,759	350,000		1,315,000	1,223,894	2,538,894	2,538,894		2,888,894	117,865	6,876,930
2031	3,000,000	6,877	350,000		1,370,000	1,166,838	2,536,838	2,536,838		2,886,838	120,039	6,996,970
2032	3,000,000	6,997	350,000		1,430,000	1,107,338	2,537,338	2,537,338		2,887,338	119,659	7,116,629
2033	3,000,000	7,117	350,000		1,490,000	1,045,288	2,535,288	2,535,288		2,885,288	121,829	7,238,458
2034	3,000,000	7,238	350,000		1,555,000	980,581	2,535,581	2,535,581		2,885,581	121,657	7,360,115
2035	3,000,000	7,360	350,000		1,625,000	913,006	2,538,006	2,538,006		2,888,006	119,354	7,479,469
2036	3,000,000	7,479	350,000		1,695,000	842,456	2,537,456	2,537,456		2,887,456	120,023	7,599,492
2037	3,000,000	7,599	350,000		1,770,000	768,825	2,538,825	2,538,825		2,888,825	118,774	7,718,267
2038	3,000,000	7,718	350,000		1,845,000	692,006	2,537,006	2,537,006		2,887,006	120,712	7,838,979
2039	3,000,000	7,839	350,000		1,925,000	611,894	2,536,894	2,536,894		2,886,894	120,945	7,959,924
2040	3,000,000	7,960	350,000		2,010,000	528,275	2,538,275	2,538,275		2,888,275	119,685	8,079,609
2041	3,000,000	8,080	350,000		2,095,000	441,044	2,536,044	2,536,044		2,886,044	122,036	8,201,645
2042	3,000,000	8,202	350,000		2,185,000	350,094	2,535,094	2,535,094		2,885,094	123,108	8,324,753
2043	3,000,000	8,325	350,000		2,280,000	255,213	2,535,213	2,535,213		2,885,213	123,112	8,447,865
2044	3,000,000	8,448	350,000		2,380,000	156,188	2,536,188	2,536,188		2,886,188	122,260	8,570,126
2045	3,000,000	8,570	350,000		2,485,000	52,806	2,537,806	2,537,806		2,887,806	120,764	8,690,889
			\$9,100,000	\$7,593,940	\$33,805,000	\$24,011,493	\$57,816,493	\$65,410,433	\$525,000	\$75,035,433	\$3,148,792	

(a) Estimated future sales tax collections of \$3,000,000 pursuant to the City's proposed 2019-2020 Annual Budget.

(b) Operating expenses include ongoing maintenance of the projects, bond fees, audit fees, public notice fees and printing fees.

(c) Generates approximately \$33,805,000 in proceeds to the DPCDC, which includes \$5,850,000 of previously approved authorization. Sold and Delivered in June/July 2020.
Interest estimated at 4.25% for illustrative purposes only.