

**Deer Park Community Development Corporation**  
**Capacity Analysis - New Election (May 2020)**  
**25-Year Debt Structure - \$250,000 in Annual O&M Expenses**  
**\$40,225,000 in Proceeds (\$5,850,000 from 2015 Authorization and \$34,375,000 in New Authorization)**

Issued By City of Deer Park, Texas

Year Ending 9/30	Total Sales Tax Collections (a)	Estimated Interest Earnings	Operating Expenses (b)	Existing Debt Requirements	Series 2021 Bonds (c)			Total Debt Requirements	Less: Pay Go Program	Total Expenditures	Remaining Funds	Less: Existing Project Improvements	Cummulative Remaining Funds (e)
					Principal	Interest (d)	Total						
2020	\$3,250,000	\$5,000	\$250,000	\$1,216,797				\$1,216,797	\$525,000	\$1,991,797	\$1,263,203	\$2,250,000	\$5,196,203
2021	3,250,000	5,196	250,000	1,217,779		\$732,989	\$732,989	1,950,768		2,200,768	1,054,429	2,250,000	4,000,631
2022	3,250,000	4,001	250,000	1,218,412	\$130,000	1,606,400	1,736,400	2,954,812		3,204,812	49,188		4,049,820
2023	3,250,000	4,050	250,000	1,218,698	135,000	1,601,100	1,736,100	2,954,798		3,204,798	49,252		4,099,072
2024	3,250,000	4,099	250,000	1,218,643	140,000	1,595,600	1,735,600	2,954,243		3,204,243	49,856		4,148,928
2025	3,250,000	4,149	250,000	752,689	620,000	1,580,400	2,200,400	2,953,089		3,203,089	51,060		4,199,988
2026	3,250,000	4,200	250,000	750,923	645,000	1,555,100	2,200,100	2,951,023		3,201,023	53,177		4,253,166
2027	3,250,000	4,253	250,000		1,285,000	1,516,500	2,801,500	2,801,500		3,051,500	202,753		4,455,919
2028	3,250,000	4,456	250,000		1,335,000	1,464,100	2,799,100	2,799,100		3,049,100	205,356		4,661,275
2029	3,250,000	4,661	250,000		1,390,000	1,409,600	2,799,600	2,799,600		3,049,600	205,061		4,866,336
2030	3,250,000	4,866	250,000		1,445,000	1,352,900	2,797,900	2,797,900		3,047,900	206,966		5,073,302
2031	3,250,000	5,073	250,000		1,505,000	1,293,900	2,798,900	2,798,900		3,048,900	206,173		5,279,475
2032	3,250,000	5,279	250,000		1,570,000	1,232,400	2,802,400	2,802,400		3,052,400	202,879		5,482,355
2033	3,250,000	5,482	250,000		1,630,000	1,168,400	2,798,400	2,798,400		3,048,400	207,082		5,689,437
2034	3,250,000	5,689	250,000		1,700,000	1,101,800	2,801,800	2,801,800		3,051,800	203,889		5,893,327
2035	3,250,000	5,893	250,000		1,770,000	1,032,400	2,802,400	2,802,400		3,052,400	203,493		6,096,820
2036	3,250,000	6,097	250,000		1,840,000	960,200	2,800,200	2,800,200		3,050,200	205,897		6,302,717
2037	3,250,000	6,303	250,000		1,915,000	885,100	2,800,100	2,800,100		3,050,100	206,203		6,508,920
2038	3,250,000	6,509	250,000		1,995,000	806,900	2,801,900	2,801,900		3,051,900	204,609		6,713,529
2039	3,250,000	6,714	250,000		2,075,000	725,500	2,800,500	2,800,500		3,050,500	206,214		6,919,742
2040	3,250,000	6,920	250,000		2,160,000	640,800	2,800,800	2,800,800		3,050,800	206,120		7,125,862
2041	3,250,000	7,126	250,000		2,245,000	552,700	2,797,700	2,797,700		3,047,700	209,426		7,335,288
2042	3,250,000	7,335	250,000		2,340,000	461,000	2,801,000	2,801,000		3,051,000	206,335		7,541,623
2043	3,250,000	7,542	250,000		2,435,000	365,500	2,800,500	2,800,500		3,050,500	207,042		7,748,665
2044	3,250,000	7,749	250,000		2,535,000	266,100	2,801,100	2,801,100		3,051,100	206,649		7,955,313
2045	3,250,000	7,955	250,000		2,640,000	162,600	2,802,600	2,802,600		3,052,600	205,355		8,160,669
2046	3,250,000	8,161	250,000		2,745,000	54,900	2,799,900	2,799,900		3,049,900	208,261		8,368,929
			<b>\$6,750,000</b>	<b>\$7,593,940</b>	<b>\$40,225,000</b>	<b>\$26,124,889</b>	<b>\$66,349,889</b>	<b>\$73,943,829</b>	<b>\$525,000</b>	<b>\$81,218,829</b>	<b>\$6,685,929</b>	<b>\$4,500,000</b>	

(a) Estimated future sales tax collections of \$3,250,000 pursuant to the discussion with City staff.

(b) Operating expenses include ongoing maintenance of the projects, bond fees, audit fees, public notice fees and printing fees.

(c) Generates \$40,225,000 in proceeds to the DPCDC, which includes \$5,850,000 of previously approved authorization. Sold and Delivered in March/April 2021.